ADVISORS CAPITAL

More Investment **Flexibility,** Right Inside Your **Clients' Retirement Plans.**

ACM PathFinder lets you manage client or prospect 401(k) and other retirement plan assets directly in-plan—**no rollovers, no outside billing**. Available on **over 100,000 plans,** it's an easy way to add value, stay compliant, and earn a fee on held-away assets.

Most major retirement plan providers make Self-Directed Brokerage Account available including Fidelity, Empower, Vanguard, Principal, Nationwide, T. Rowe Price, Alight, Transamerica, Voya and more.

The following plans are just some of the thousands that offer a self-directed brokerage option.

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- Apple
- AT&T
- Broadcom U.S.
- Caterpillar
- Chevron
- Cisco Systems, Inc.
- Comcast
- Delta
- Duke Energy
- FedEx
- Fidelity
- General Motors
- Google LLC
- L3 Harris
- HDR, Inc.
- HP Inc.
- Intel
- Kaiser Permanente
- Lockheed Martin
- Marathon Petroleum Thrift
- Northrop Grumman
- Oracle
- Publicis Benefits Connection
- Rockwell Automation
- Home Depot FutureBuilder
- PepsiCo
- TI Contribution
- Toyota Motor North America, Inc
- UPS
- United Airlines
- UnitedHealth
- U.S. Roche
- Zurich

Interested in seeing what platform your client's retirement plan uses?

Email us at **PlanCheck@advisorscapital.com.** For more information on the ACM PathFinder managed mutual fund strategies, call our dedicated sales desk at **201-447-3400.**

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